

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2017

| To : Hong Kong Exchanges and Clearing Limited |                      |                         |                                  |   |  |  |
|---|----------------------|-------------------------|----------------------------------|---|--|--|
| Name of Issuer Date Submitted                 | Kin Shin<br>1/8/2017 | ng Holdings Limite<br>7 | d<br>                            |   |  |  |
| I. Movements in Authorised                    | Share Ca             | apital                  |                                  |   |  |  |
| 1. Ordinary Shares                            |                      |                         |                                  |   |  |  |
| (1) Stock code : <u>1630</u>                  | Descrip              | otion :                 | KIN SHING                        | G HLDGS   |  |  |
|   |                      | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of precedir                  | ng month             | 3,120,000,000           | HK\$0.01                         | HK\$31,200,000.00                               |  |  |
| Increase/(decrease)                           |                      | Nil                     |                                  | Nil   |  |  |
| Balance at close of the mon                   | th                   | 3,120,000,000           | HK\$0.01                         | HK\$31,200,000.00                               |  |  |
| (2) Stock code :                              | Descrip              | otion: <u></u>          |                                  |   |  |  |
|   |                      | No. of ordinary shares  | Par value<br>(State<br>currency) | capital   |  |  |
| Balance at close of precedir                  | ng month             |                         |                                  |   |  |  |
| Increase/(decrease)                           |                      |                         |                                  |   |  |  |
| Balance at close of the mon                   | th                   |                         |                                  |   |  |  |

| 2. Preference Shares                    |                                |                                  |         |
|---|--------------------------------|----------------------------------|---------|
| Stock code : Descrip                    | tion : <u></u>                 |                                  |         |
|   | No. of preference shares       | Par value<br>(State<br>currency) | capital |
| Balance at close of preceding month_    |                                |                                  |         |
| Increase/(decrease)                     |                                | -                                |         |
| Balance at close of the month           |                                |                                  |         |
| 3. Other Classes of Shares              |                                |                                  |         |
| Stock code :Descrip                     | tion : <u></u>                 |                                  |         |
|   | No. of other classes of shares | (State                           | capital |
| Balance at close of preceding month_    |                                |                                  |         |
| Increase/(decrease)                     |                                | -                                |         |
| Balance at close of the month           |                                |                                  |         |
| Total authorised share capital at the e | nd of the month                | <br>(State                       |         |

HK\$31,200,000.00

currency):

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |
|--|---------------|------------|------------------|-------------------|
|  | (1)           | (2)        | shares           | classes of shares |
| Balance at close of preceding month      | 1,500,000,000 |            |                  |                   |
| Increase/ (decrease)<br>during the month | Nil           |            |                  |                   |
| Balance at close of the month            | 1,500,000,000 |            |                  |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the                          | e Issuer which                        | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency<br>of nominal<br>value       | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>\</u>   |                                       |  |                                  |   |   |   |
|  |                                       |  |                                  |   |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) |                                       |  |                                  |   |   |   |
| Subscription price                                       |                                       |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / /                                 | )  |                                  |   |   |   |
| 2.   |                                       |  |                                  |   |   |   |
|  |                                       |  |                                  |   |   |   |
| ( / / ) Stock code (if listed)                           |                                       |  |                                  |   |   |   |
| Class of shares  | $\overline{}$                         |  |                                  |   |   |   |
| issuable (Note 1)  |                                       |  |                                  |   |   |   |
| Subscription price                                       |                                       |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / /                                 |  |                                  |   |   |   |
| 3.   | · · · · · · · · · · · · · · · · · · · |  |                                  |   |   |   |
|  |                                       |  |                                  |   |   |   |
|  |                                       |  |                                  |   |   |   |
|  |                                       | ·  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                       |  |                                  |   |   |   |
| iccuable (Note 1)  |                                       |  |                                  |   |   |   |
| 0.1  |                                       |  |                                  |   |   |   |
| EGM approval date  |                                       |  | \                                |   |   |   |
| (if applicable) (dd/mm/yyyy)                             | ( / /                                 | )  |                                  |   |   |   |
| 4.   | ( / /                                 | <i></i>  |                                  |   |   |   |
|  |                                       |  |                                  |   |   |   |
|  |                                       |  |                                  |   |   |   |
| ( / / )  |                                       |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                       |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                       |  |                                  |   |   |   |
| 0 1  |                                       |  |                                  |   |   |   |
| EGM approval date  |                                       |  |                                  |   |   |   |
| (if applicable)  | , , ,                                 | <b>\</b>   |                                  |   | \   |   |
| (dd/mm/yyyy)   | ( / /                                 | )  |                                  |   |   |   |
|  |                                       | Total B  | . (Ordina                        | ary shares)                               |   |   |
|  |                                       |  | (Preferen                        | ce shares)                                |   | _   |
|  |                                       |  | (C                               | ther class)                               |   | _   |
| 1  |                                       |  |                                  |   |   | \   |

| Convertibles (i.e. Convertible            | into Shares of th              | ne Issuer which                    | are to be Liste                  | ed)                          |   |   |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description                     | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 4.  |                                |                                    |                                  |                              |   |   |
|   | <u></u>                        |                                    |                                  |                              |   |   |
|   | <u> </u>                       |                                    |                                  |                              |   |   |
|   |                                |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                |                                    |                                  |                              |   |   |
| Class of shares                           |                                |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                |                                    |                                  |                              |   |   |
| AGM approval date                         |                                |                                    |                                  |                              |   |   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy))                             |                                |                                    |                                  |                              |   |   |
| 2.  | \                              |                                    |                                  |                              |   |   |
|   |                                |                                    |                                  |                              |   |   |
|   | _ \                            |                                    |                                  |                              |   |   |
|   |                                |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                |                                    |                                  |                              |   |   |
| Class of shares                           |                                |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                |                                    |                                  |                              |   |   |
| AGM approval date                         |                                | $\overline{}$                      |                                  |                              |   |   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              |                                | \                                  |                                  |                              |   |   |
| 3.  | <u></u>                        |                                    |                                  |                              |   |   |
|   | <u> </u>                       |                                    |                                  |                              |   |   |
|   | <u> </u>                       |                                    |                                  |                              |   |   |
|   |                                |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                |                                    |                                  |                              |   |   |
| Class of shares                           |                                |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                |                                    |                                  |                              |   |   |
| EGM approval date                         |                                |                                    | `                                |                              |   |   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                                  |                              |   |   |
| 4.  | <u> </u>                       |                                    |                                  |                              |   |   |
|   | <u> </u>                       |                                    |                                  |                              |   |   |
|   | _                              |                                    |                                  |                              | _   |   |
| Otani sa la CCP ( P                       |                                |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                |                                    |                                  |                              |   |   |
| icauchla (Nota 1)                         |                                |                                    |                                  |                              |   |   |
| Cubocription price                        |                                |                                    |                                  |                              |   |   |
| EGM approval date                         |                                |                                    |                                  |                              | \   | \   |
| (if applicable)                           |                                |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                                  |                              |   |   |
|   |                                | Т                                  | otal C. (Ordina                  | ary shares)                  |   | -   |
|   |                                |                                    | (Preferen                        | ce shares)<br>ther class)    |   | -   |
|   |                                |                                    | ()                               | ci (iass)                    |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than thider office option ochemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1,  |  |   |
|   | 1  |   |
|   | †  |   |
|   | -  |   |
|   | 4  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2.  |  |   |
|   | 1  |   |
|   | 1  |   |
|   | †  |   |
| shares (Note 1)   | 1  |   |
| Silates (Note 1)  |  |   |
|   |  |   |
| 3   | _  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | 1  |   |
|   | 1  |   |
| Total D. (Ordinary shares)  | 1  |   |
| (Preference shares)   |  |   |
|   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Ot | her Movements in Is        | ssued Sh      | are Capital       |   |       |                 |   |   |
|----|----------------------------|---------------|-------------------|---|-------|-----------------|---|---|
|    | Type of leave              |               |                   |   |       |                 | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ٦. | Type of Issue Rights issue |               |                   |   |       |                 |   | monar   |
|    |                            |               |                   | Class of shares issuable (Note 1)       |       |                 |   |   |
|    |                            | At<br>price : | State<br>currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )               |   |   |
|    |                            |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )               |   |   |
|    |                            |               |                   |   |       |                 |   | _   |
|    |                            |               |                   | Class of shares                         |       |                 |   |   |
|    |                            |               |                   | issuable (Note 1)                       |       |                 |   |   |
| 2. | Open offer                 | At<br>price : | State<br>currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )               |   |   |
|    |                            |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )               |   |   |
|    |                            |               |                   |   |       |                 | -   | _   |
|    |                            |               |                   |   |       |                 |   |   |
|    |                            |               |                   | Class of shares issuable (Note 1)       |       | _               |   |   |
| 3. | Placing                    | At<br>price : | State             | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )               |   |   |
|    |                            |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )               |   |   |
|    |                            |               |                   |   |       |                 |   | -   |
|    |                            |               |                   |   |       |                 |   |   |
|    |                            |               |                   |   |       | $\overline{\ }$ |   |   |
|    |                            |               |                   | Class of shares issuable (Note 1)       |       | _ \             |   |   |
| 4. | Bonus issue                |               |                   | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )               |   |   |
|    |                            |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / / | )               |   |   |
|    |                            |               |                   |   |       |                 |   |   |
|    |                            |               |                   |   |       |                 |   |   |

|            | Type of Issue        |               |                    |   |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|------------|----------------------|---------------|--------------------|---|---------|--|---|
| <b>5</b> . | Scrip dividend       |               |                    | Class of shares issuable (Note 1)       |         |  |   |
|            |                      | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | )  |   |
|            |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / ) | )  |   |
|            |                      |               |                    |   |         |  |   |
|            |                      |               |                    | Class of shares repurchased (Note 1)    |         |  |   |
| 6.         | Repurchase of shares |               |                    | Cancellation date : (dd/mm/yyyy)        | ( / / ) |  |   |
|            |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|            |                      |               |                    |   |         |  |   |
|            |                      |               |                    | Class of shares redeemed (Note 1)       |         |  |   |
| 7.         | Redemption of shares |               |                    | Redemption date : (dd/mm/yyyy)          | ( / / ) | )  |   |
|            |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|            |                      |               |                    |   |         |  |   |
|            |                      |               |                    | Class of shares issuable (Note 1)       |         |  |   |
| 8.         | Consideration issue  | At<br>price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|            |                      |               |                    | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|            |                      |               |                    |   |         |  |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|--|--|---|
| 9. Capital reorganisation                            | Class of sharesissuable (Note 1)                             |  |   |
|  | Issue and allotment ( / / ) date : (dd/mm/yyyy)              |  |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                      |  |   |
|  |  |  |   |
|  | Class of sharesissuable (Note 1)                             |  |   |
| 10. Other At State (Please specify) price : currency | Issue and allotment date: (dd/mm/yyyy)                       |  |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)                      |  |   |
|  | Total E. (Ordinary share<br>(Preference share<br>(Other clas | s) <u> </u>  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   |              |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           |              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)      | :            |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):                                      |  |
|--|--|
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|  |  |
| Submitted by: Tricor Investor Services Limited         |  |
| Title: Branch share registrar                          |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.